

HOW TO DOWNLOAD TRANSACTIONS FOR QUICKEN®, QUICKBOOKS® AND MORE...

Easy Steps:

FIRST ensure that you are using a qualified browser:

- * Internet Explorer * Google Chrome
- * Safari * Mozilla Firefox

#1. Login to your Heritage Bank of Nevada Online Banking account at:

www.HeritageBankNevada.com

#2. From the Home Screen, select the account from which you wish to download transactions into Quicken®, QuickBooks® or Microsoft Money®.

#3. Next, click on the download button:

Account Name - XXXXXX8888

Details

Transfer

Documents

Categorize

Download

Stop payments

Account Information

#4. Select a Date Range and Version of Intuit's software you are using (Version 2005 or newer of Quicken or Quickbooks, or Microsoft Money) then click the "Download Transaction" button.

#5. Next, you will be prompted to Open or Save the download. If Quicken, QuickBooks Microsoft Money is installed on your workstation, you can select .

#6. If Open is selected, Quicken, QuickBooks or Microsoft Money will then prompt you on how to handle the import.

That's all there is.

Any questions regarding Quicken® or Quickbooks® should be directed to Intuit.

NOTE: Heritage Bank is not responsible for the functionality of Quicken®, Quickbooks® or Microsoft Money®.

Heritage Bank
of Nevada



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